ACTIONS	SN version 1.36.2 Organization admin	TEAM ROLES DEFINITIONS			PROJECT/EXPERIMENT/TASK & PROTOCOLS ROLES DEFINITIONS			
		Owner	User	Viewer	Owner	User	Technician	Viewer
ORGANIZATION								
view organization members	x							
invite new users to organization	x							
create new team	x							
lock members	x							
promote others to Organization admin	x							
change password policy	x							
access system logs	x							
add themselves to any team as Owner	x							
revoke any E-signature and delete signature requests	x							
setup SSO	x							
manage integrations	x							
manage company logo	x							
allow comments on locked tasks	x							
view/export audit trail		x						
change team member's permissions		x						
remove members from the team		x						
invite organization members to the team		x						
create, edit, delete project folder		x						
change team name		x						
manage task sharing		x						
PROJECTS								
view projects (project member)					x	x	x	x
view projects (set to project members only, not a member)		x						x
view folders					x	x	x	x
view project activities					x	x	x	x
view project members					x	x	x	x
view project comments					x	x	x	x
view archived projects		x			x	x	x	x

manage project members and their roles	x		x			
create project	x	x				
edit project			x			
archive project			x			
move a project to/from a folder	x					
restore archived project			x			
add comment to project			x	x	x	
edit and delete own project comments			x	x	x	
edit and delete any users' project comments			x			
export project			x	x	x	x
create experiment			x	x		

EXPERIMENTS

Project roles are inherited to experiment unless otherwise changed.

view experiment			x	x	x	x
view experiment members			x	x	x	x
view archive experiment			x	x	x	x
duplicate experiment			x	x	x	x
edit experiment			x	x		
archive experiment			x	x		
restore archived experiment			x	x		
move experiment			x	x		
manage experiment members and their roles			x			
create task			x	x		
edit task name			x	x		
duplicate task/workflow			x	x		
move task/workflow between experiments			x	x		
archive task/workflow			x	x		
restore archived task			x	x		
edit canvas - task position/connections			x	x		
view canvas			x	x	x	x
view experiment activities			x	x	x	x

TASKS

Experiment roles are inherited to the task unless otherwise changed.

	Col1	Col2	Col3	Col4
view task	x	x	x	x
view protocol and protocol steps on task	x	x	x	x
view task info	x	x	x	x
view task activities	x	x	x	x
view task comments	x	x	x	x
view task members	x	x	x	x
view assigned users on tasks	x	x	x	x
view archived task	x	x	x	x
view and download results	x	x	x	x
view and download step attachments	x	x	x	x
view and export assigned items (live & snapshots)	x	x	x	x
view comments on protocol steps on tasks	x	x	x	x
delete/edit comment of any member on tasks	x			
delete/edit own comment on tasks	x	x	x	
export protocol	x	x	x	x
edit task name, notes, dates	x	x		
edit office file on protocol step	x	x		
share task (enable/disable link sharing, update shared message)	x	x		
copy shared task link	x	x	x	x
update task status	x	x	x	
manage task members and their roles	x			
assign users to task	x			
unassign users to task	x			
create, edit and delete tags	x	x		
add/remove task tags	x	x		
create result	x	x		
edit result	x	x		
archive and restore results	x	x		
delete result (from archive)	x			
comment on result	x	x	x	
delete/edit comment of any member on results	x			
delete/edit own comment on results	x	x	x	
load/save/link/un-link protocol to task	x	x		

	C1	C2	C3	C4	C5	C6	C7	C8
edit protocol description					x	x		
revert protocol to template version					x	x		
complete/un-complete protocol steps					x	x	x	
check/un-check step checkbox					x	x	x	
comment on protocol step					x	x	x	
delete/edit comment of any member on protocol steps on tasks					x			
delete/edit own comment on protocol steps on tasks					x	x	x	
add/edit/delete protocol steps					x	x		
reorder steps					x	x		
assign/un-assign inventory items to task					x	x	x	
create and manage inventory snapshots					x	x	x	
update task stock consumption					x	x	x	

ELECTRONIC SIGNATURES

	C1	C2	C3	C4	C5	C6	C7	C8
view electronic signatures on task					x	x	x	x
sign/reject/revoke own signature					x	x	x	
co-sign					x	x	x	
request signature					x	x	x	
delete signature request					x	x	x	
remind users for e-signature					x	x	x	
revoke all signatures	x	x						

REPORTS

	C1	C2	C3	C4	C5	C6	C7	C8
view reports (project member)		x	x	x				
view reports (not a project member)		x						
create new report		x	x					
edit existing report		x	x					
update report		x	x					
delete report		x	x					

INVENTORY

	C1	C2	C3	C4	C5	C6	C7	C8
create inventory		x						
share an inventory		x						
archive inventory		x						
delete/restore inventory (from archive)		x						
view archived inventory		x	x	x				

create inventory items		x	x					
create/manage custom columns		x	x					
import inventory items		x	x					
view inventory items		x	x	x				
edit inventory items		x	x					
arhive inventory items		x	x					
delete/restore inventory items (from archive)		x	x					
view archived inventory item		x	x	x				
print inventory label		x	x	x				
manage inventory filters		x	x					
PROTOCOL TEMPLATES								
create new protocol template		x	x					
import protocols		x	x					
save protocol from task to protocol templates		x	x					
duplicate protocol		x	x					
view protocol templates (without access set)		x						
view/export/print protocol templates (with access only)					x	x		x
view/export archived protocol templates					x	x		x
create a draft in existing (published) protocol					x	x		
edit and delete protocol draft					x	x		
edit revision notes on protocol draft					x	x		
manage protocol users/roles		x			x			
publish protocol draft					x			
archive/restore protocol					x			
LABEL TEMPLATES								
view label templates		x	x	x				
edit/delete/duplicate label templates		x	x					
create new label template		x	x					

|